Addressing Incomplete or Lost Records During Fiduciary Administration

In the News

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The general rule is that a fiduciary has an obligation to maintain records as to its administration of an estate or trust. But what is the duty if there is an issue with the records? What options are available when a fiduciary is confronted with missing information and lost records?

In The American College of Trust and Estate Counsel (ACTEC) podcast, "Addressing Incomplete or Lost Records During Fiduciary Administration," partner Steven K. Mignogna discusses fiduciary record-keeping, covering challenges, best practices, legal implications, and strategies for addressing incomplete or lost trust and estate records. Steve was joined by Amanda DiChello. Steve and Amanda are both ACTEC Fellows. Steve serves as Co-Chair of Archer's Private Wealth, Estates & Trusts Group and Chair of the firm's Estate and Trust Litigation Group.

To listen to the pocast, click here.

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