



Donor Advised Funds: An Overview and Introduction to Advanced Gifting Strategies

Speaking Engagements & Seminars

08.15.2024

Archer partner **Noel A. Fleming** will be a speaker at the CLE “Donor Advised Funds: An Overview and Introduction to Advanced Gifting Strategies” hosted by the Philadelphia Bar Association Tax Section.

This program will provide an in-depth overview of donor-advised funds (DAFs), reviewing the basic tax rules that apply to them and the benefits of using them. Panelists will examine recent developments to consider when recommending them to your clients and explore strategies for gifting illiquid assets, including interests in privately held companies, real property, and artwork.

Attend this program to hear guidance on establishing a donor-advised funds (DAFs) and its benefits, the tax treatment of distributions and expenditures, and other key items that may impact gifting when estate and tax planning.

For more information and to register, [click here](#).

Date & Time:

August 15, 2024

10:00 AM - 11:00 AM

Location:

Webcast

Related People



Noel A. Fleming

Partner

✉ nfleming@archerlaw.com

☎ 267.422.9855

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