Frank R. Demmerly, Jr.

Partner

Private Wealth, Estates & Trusts

856.354.3100

fdemmerly@archerlaw.com

Overview

Frank focuses his practice in the area of estate planning, estate administration, and estate and gift tax advice. He provides Wills, Trusts, Irrevocable Life Insurance Trusts ("ILIT"S"), Power-of-Attorney, Healthcare Proxies, Living Wills, planning and implementation of simple and complex gifting programs (which may use GRAT'S, QPRT'S and other complex techniques), Charitable Remainder trusts, Charitable Foundations, and other estate planning services. Frank assists clients with the complexities of administration of estates, including probate, the preparation and filing of estate tax returns and estate and trust funding and distributions.

Frank brings his attention to detail to each client's unique personal and family circumstances, tailoring a comprehensive estate plan that preserves and protects wealth in a tax efficient manner for multiple generations. He ensures his clients are comfortable and informed at every stage.

Working with closely-held businesses, Frank assists with the special planning often required for the transition of the business to younger family members, or the establishment of buyout agreements among owners. He provides services for the incorporation of corporations, partnerships, and LLC's and establishment of operating agreements and buy/sell agreements.

Frank has lectured on topics in the areas of business, estate and taxes for various professional organizations, including the New Jersey Institute for Continuing Legal Education, National Law Institute, American Institute of Banking, University of Delaware, Society of Financial Service Professionals, and the National Association of Insurance and Financial Advisors. He is an associate editor on the two-volume New Jersey Will and Trust Forms Manual, an author of several Bank Will and Trust Forms Manuals, and has authored locally and nationally published articles on estate planning.

Professional and Community Involvement

- Fellow, American College of Trust and Estate Counsel
- Former Director and Officer, Estate and Financial Planning Council of Southern New Jersey
- Former Director and Officer, Society of Financial Service Professionals
- Former Director and Officer, Bancroft School, Bancroft Foundation
- Former Director and Officer, Camden County YMCA

Credentials

Education

- Georgetown University, JD
- Princeton University, BA, *magna cum laude*

Bar Admissions

- New Jersey

Offices

- Voorhees, NJ
- Princeton, NJ

Areas of Focus

Practice

- Business Succession Planning
- Charitable Gift Planning
- Elder Law
- Estate & Trust Administration
- Estate Planning
- Income, Estate & Gift Tax Planning
- International Estate & Income Tax Planning
- Private Wealth, Estates & Trusts

Industries

- Financial Institutions